

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE	:	
COMMISSION,	:	
	:	
Plaintiff,	:	
	:	
vs.	:	
	:	
SIMPSON CAPITAL MANAGEMENT, INC.,	:	CIVIL ACTION No. 07 cv 6072 (JGK)
ROBERT A. SIMPSON, and	:	ECF CASE
JOHN C. DOWLING,	:	
	:	
Defendants.	:	
	:	
	:	
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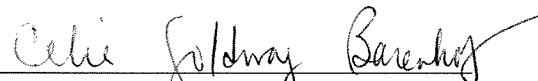
NOTICE OF APPEARANCE

To the Clerk of the Court and all parties of record:

Celia Goldwag Barenholtz, a member of good standing in this Court, hereby enters her appearance as counsel of record on behalf of Defendants Simpson Capital Management, Inc. and Robert A. Simpson in the above-captioned matter.

Dated: New York, New York
August 23, 2007

Respectfully submitted,


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